September 21, 2022

PROMOTION AND TENURE 2022-2023

Agenda

- 2021-22 Promotion and Tenure (P&T) Recap
- Updating Workday and Other Materials
- Assembling P&T Records
- Electronic Submission of P&T Records
- Timeline for 2022-23
- Questions

2021-22 P&T Recap

Promotion Records - Totals



the Office of Academic Personnel

Thanks to You!

Thank you to all our campus partners for making this P&T season a success!

Stray thoughts about 2021-22 ...

- Uploading P&T records digitally continues to be quite literally the best thing in the history of the world!
- Bookmarked PDFs are also great!
- We're glad it's over!

Transitioning into 2022-23

- OAP will be reaching out after this training to dean's/chancellor's office contacts with information about budget codes, test submissions to Sharepoint, and additional surveys
- Reminder: 2021-22 Sharepoint folders have been deleted

Updating Workday (and other stuff)

Pre-Submission Workday Check

Units need to ensure the following are up-to-date prior to submission.

OAP has included a worksheet in the mandatory and non-mandatory spreadsheets to help with this.

- Education History Run R0689
- Appointment/Position Start and End Dates
- Joint Appointments
- Dual Appointments (Adjunct, Endowment, Concurrent Non-Professorial)
- FTE, Roster & and Tenure Values Run R0707
- Waiver Years Run R0686

Outside Work

 If applicable, ensure the candidate is up-to-date with the Outside Professional Work Policy (<u>Executive</u> <u>Order 57</u>), including relevant documentation (<u>Form 1460</u>).

Adjunct Appointments in Review Year

After P&T records have been reviewed and submitted to OAP, new adjunct appointments *should not be given* until start of the next academic year

Rationale: Addition of new adjunct appointment during P&T review jeopardizes the review due to incomplete documentation - creates additional work for administrators

Benefit: Waiting will expedite P&T process and save units some administrative burden

Assembling P&T Records

2022-23 P&T Checklist

Updates to 2022-23 P&T Checklist

- Added a new section titled Council Recommendation, allowing for at-a-glance confirmation of P&T council recommendations.
- Added a reminder in the External Letters of Review checklist item to include an example of the letter of solicitation sent to external reviewers.
- Included additional reminders about Student Teaching Evaluations, asking units to include both quantitative and qualitative course ratings and qualitative comments from summary reports.

2022-23 P&T Checklist

- Attach **COMPLETED** checklist as cover sheet for all records
- Assemble records in order outlined on the checklist

(Peer and student evaluations in chronological order is a huge help for us!)

Joint/Adjunct Appointments

- Primary unit is responsible for gathering information and reviews from all joint/adjunct units and creating one single P&T record for submission to OAP
- Ensure that the dean's/chancellor's office in secondary unit is also expecting to receive and review the candidate's record
- Include joint appointment vote counts on joint appointment checklist

Voting

- Ensure vote counts are consistent within record
- Specify whether faculty vote includes chair/director/campus dean vote
- Include joint appointment vote counts on joint appointment checklist



Materials from Candidate



Teaching Evaluations

Peer evaluations

- Assistant professors, artists in residence, among others one for every academic year engaged in teaching
- Associate professors one every three academic years; must have one in academic year prior to consideration for promotion
- Date/name of evaluator; conducted in same year as the evaluation

Student evaluations

• One for each academic year a course is taught

Other Materials & Required Elements

- External letters of review: Minimum 3 letters required
 - Reviewers should provide arm's length assessment
- If promotion/tenure recommendation was postponed in 2021-22
 - Documentation from dean and chair explaining what the postponement plan was and their assessment of how/whether the candidate has addressed the plan.

Assembling P&T Records

- Funding plans should be addressed in chair/director/campus dean/dean/chancellor letters for applicable titles/ranks.
- <u>UW Faculty Code 24-54</u> process is reviewed by OAP
 - Ensure record includes documentation that candidate: a) receives any applicable reports and is notified that they have 7 calendar days to respond; b) confirms receipt/provides response (if any), where applicable.

Professorial Teaching Track

- Professorial teaching track faculty evaluated in full range of academic responsibilities: scholarship, teaching and service (Faculty Code 24-32)
- External review letters:
 - Assistant Teaching Professor to Associate Teaching Professor
 - May include reviewers external to academic appointing unit but internal to UW
 - Associate Teaching Professor to Teaching Professor
 - Must include reviewers external to UW

Other Reminders: P&T Process

- If a subcommittee is used at the level of faculty review, please ensure that the written summary provided to the candidate identifies the subcommittee members (UW Faculty Code Section 24-54)
- Summary shall omit specific attributions and may omit the vote count.

Electronic Submission of P&T Records to **MAP**

All Electronic Submissions for 2022-23

For Dean's/Chancellor's offices:

- All 2022-2023 P&T records will be submitted electronically through Sharepoint to OAP
- Sharepoint will be opened in early November no need to wait and send all P&T records at once
- Submit each P&T record as a single PDF see the <u>new web page</u> created by OAP to help with assembling PDFs
 - We strongly encourage using bookmarks (judiciously) in the submitted PDF
- Use the <u>P&T Submission User Guide</u>

Correcting Submitted P&T Records to OAP

Pre-Printing Correction

- Correction needed *before* paper copy is printed for provost review
- Submit corrected version of **full PDF** through Sharepoint

Post-Printing Correction

- Correction needed *after* paper copy has been printed for provost review
- Submit **only corrected/additional pages** via email as requested by OAP

Timeline for 2022-23

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November 7, 2022 > 2022-23 Sharepoint folders will be live - ready for submissions!		
December 13, 2022 > Mandatory promotion and/or tenure records due to OAP		
February 1, 2023 > Non-mandatory and non-mandatory early promotion and/or tenure records due to OAP		
March 1, 2023 > Clinical and affiliate promotion records due to OAP		

Timeline for 2022-2023

March 17, 2023	 Mandatory promotion confirmation letters sent to candidates and deans/chancellors offices
April 28, 2023	 Librarian promotion records due to OAP
May 19, 2023	 Non-mandatory and non-mandatory early promotion confirmation letters sent to candidates and deans/chancellors offices

June 9, 2023 > Clinical and affiliate confirmations sent to deans/chancellors offices

REMINDER

Records turned in after due dates will not be accepted without prior exception from Margaret J. Stuart <u>mjstuart@uw.edu</u>/ 206.685.7110

Resources

- OAP promotion and tenure web pages
- 2022-2023 Promotion and Tenure Checklist
- Promotion and Tenure Voting Matrix

Got More Questions?

Contact your <u>Academic HR Specialist</u> Email us at <u>acadpers@uw.edu</u> -OR-Call us at our central line (206) 221-UWAP (8927)

Thank you!